



Consolidation and Structural Change in the U.S. Rice Sector

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This report examines how the structure of the U.S. rice industry has evolved over the past two decades, including a reduction in the number of farms, increased average farm size, and the shifting concentration of rice production away from higher-cost production regions. The authors analyze the economic factors driving these structural changes and explore the implications of those changes for market efficiency and competitiveness of the U.S. rice industry.

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