



Estate Planning Made Easy, Third Edition

David T. Phillips, Bill S. Wolfkiel

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Baby boomers heading into their retirement years *must* take the time to ensure that their estates are in order—and that means a lot more than just preparing a will and naming an executor. Insurance, taxes, and planning for Medicare and Medicaid are among the crucial considerations in planning for the future.

Completely revised and updated, ***Estate Planning Made Easy, Third Edition*** shows individuals why they need more than just a will and an executor, options for conserving wealth, and advice on putting together a comprehensive estate plan. This third edition includes extensive revisions to tax legislation, which has changed significantly over the last few years, leaving most American's clueless.

Features:

- * Changes to Tax Legislation
- * How seniors can best plan for Medicare and Medicaid
- * How to obtain the best cash flow with an equity-rich home
- * Tax legislation regarding 401k's IRA's, and pensions
- * Strategies to help reduce estate size and give to children, grandchildren, and great grandchildren, without jeopardizing annual gift allowances
- * Premium financing of life insurance
- * Information on social security, private annuities, and state inheritance tax



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